# **Activities of JCTLM Working Group I**

on Reference Materials and Reference Measurement Procedures

# **An Update**

".... the traceability of values assigned to calibrators and control materials must be assured through available reference measurement procedures and/or reference materials of a higher order ..."

Annex 1 (3) 2nd para

Willie E. May (NIST) and Heinz Schimmel (IRMM)

Co-Chairs

#### **OUTLINE**

- WG-I Terms of Reference
- Review Team Structure
- Review Process
- Overview of Cycle I Reviews
- Overview of Cycle II Review Process
- Comparability Assessment for Listed Materials and Methods
- Future Plans and Activities

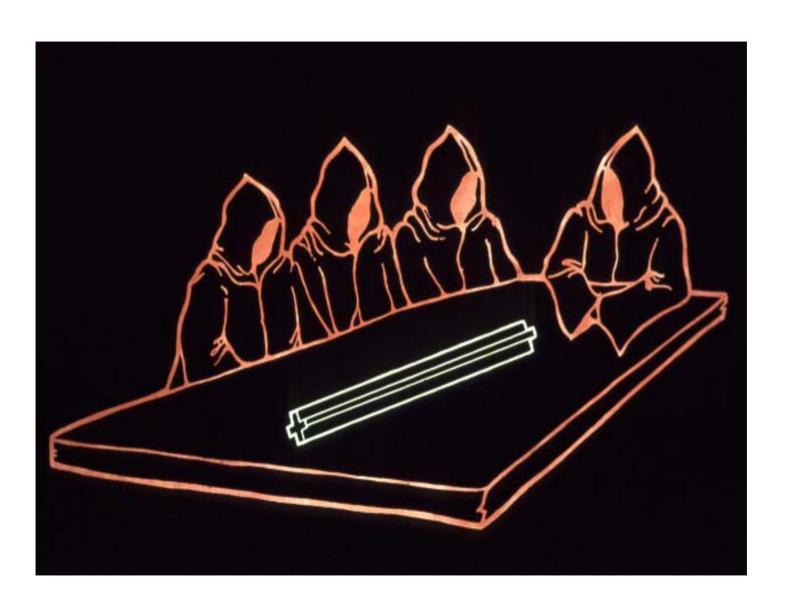
# JCTLM Working Group I on Reference Materials and Reference Measurement Procedures

Co-Chairs: W.E. May (NIST), H. Schimmel (IRMM)

## **Charged with:**

- establishing a process for identifying, and reviewing against agreed upon criteria "higher order" Certified Reference Materials and Reference Measurement Procedures required for IVD industry compliance with the EC IVD Directive regarding in vitro diagnostic medical devices.
- publishing a List of "higher order" Certified Reference Materials and Reference Measurement Procedures required for IVD industry compliance with the EC IVD Directive regarding in vitro diagnostic medical devices.

## **NOT !!!!!**



## **Priority Analyte Areas**

Review Teams established with worldwide representation in order to facilitate a fair and transparent review process

- Lab Accreditation Organizations
- National Metrology Institutes
- Professional Societies, such as AACC, EDMA, JACC, etc.
- the IVD Industry

#### Review Team Areas:

**Blood Grouping/Typing** 

**Blood Gases** 

**Coagulation Factors** 

**Drugs** 

**Electrolytes** 

**Enzymes** 

**Non-Peptide Hormones** 

**Metabolites and Substrates** 

Microbial Serology

Non-Electrolyte Metals

**Nucleic Acids** 

**Proteins** 

Vitamins and Micronutrients

Covered in Cycle I and forward Covered in Cycle II and forward

#### **JCTLM Measurand-Based Review Teams**

Coagulation Factors Elaine Gray, NIBSC, United Kingdom

**Drugs** Andre Henrion, **PTB**, Germany

Electrolytes Richard Miller, Dade Behring, United States

Enzymes Mauro Panteghini, University of Milan, Italy

Metabolites/Substrates Michael Welch, NIST, United States

Nucleic Acids Helen Parkes, LGC, United Kingdom

Non-Peptide Hormones Heinz Schimmel, IRMM, European Union

Proteins David Sogin, Abbott Laboratories, United States

Blood Group Substances Susan Thorpe, NIBSC, United Kingdom

Viral Markers Morag Ferguson, NIBSC, United Kingdom

Vitamins Katherine Sharpless, NIST, United States

Non-electrolyte Metals Lee Yu, NIST, United States

Blood Gases Merged with Electrolytes, November 3, 2005

Quality System Craig M Jackson, HDC, United States

#### **JCTLM Highest Priority Analyte Categories & Review Team Leaders**

#### **Analyte Category**

**Coagulation Factors** 

Drugs [therapeutic and "of abuse"]

**Electrolytes** 

**Enzymes** 

**Metabolites and Substrates** 

**Nucleic Acids** 

**Non-Peptide Hormones** 

**Proteins** 

**Blood Grouping/Typing** 

**Blood Gases** 

**Microbial Serology** 

**Non-Electrolyte Metals** 

**Vitamins** 

#### **Review Team Leaders**

**Elaine Gray, NIBSC** 

**Andre Henrion, PTB** 

Richard Miller, Dade Behring

Mauro Panteghini, Università degli Studi di Milano

Michael Welch, NIST

Helen Parkes, LGC

Heinz Schimmel, IRMM

**David Sogin, Abbott Laboratories** 

Susan Thorpe, NIBSC

Morag Ferguson, NIBSC

Lee Yu, NIST

**Katherine Sharpless, NIST** 

## The Electrolytes Review Team

- Dr. W. Külpmann, MH-Hannover (Germany)
- Dr. S. Long, NIST (USA)
- Dr. P. D'Orazio, IL (USA)
- Dr H. Schimmel, IRMM (Belgium)
- Dr. L. Penberthy, Flinders Med. Ctr. (Australia)
- C. Jain, Beckman (USA)
- Dr. K. Kuwa, Univ. Tskuba (Japan)
- Dr. L. Ma, NRCCRM, (China)
- R. Miller Dade Behring (USA)

	Members of Working REFERENCE MATERIALS AN	-	OURES
Analyte Category	Review Team Chair	Review Team Members	
Microbial Serology	Morag Ferguson	Thomas Ciesiolka	Claude Giroud
	National Institute for Biological		
	Standards and Control / /Division of		
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Department of Safety Research on Blood and Biological Products	Paul-Ehrlich-Institut	National Institute for Biological Standards and Control/Division of Bacteriology	IRMM
National Institute of Infectious	r dar Emmon motitat	of Euctonology	II CITITI
Diseases	Division of Virology	UK	Geel, Belgium B-2440
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lan Sharp	David Sogin
Deputy Director of Evaluations and Standards Laboratory	Abbott Laboratoies Diagnostics Division
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		Vorking Group 1 of JCTLM: LS AND REFERENCE PROCED	URES
Analyte Category	Review Team Chair	Review Team Members	
Metabolites and Substrates	Michael Welch	Xu Bei	Norihiko Kayahara
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Neil Greenberg	Andre Henrion	Steve Wolf	Mary Kimberly
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Rochester, NY 14626-5101	Braunschweig, Germany D-38116	Brea, CA 92821-6208	Chamblee, GA 30341-3742

# **Relevant ISO Standards**

ISO 17511 In vitro diagnostic medical devices Measurement of quantities in biological samples Metrological traceability of values assigned to
 calibrators and control materials

ISO 15193 Presentation of reference measurement procedures

ISO 15194 Description of reference materials

 ISO 18153 Metrological traceability of values for catalytic concentration of enzymes assigned to calibrators and control materials

# List of Higher Order Reference Materials and Reference Measurement Procedures

- I. Certified Reference Materials and Reference Measurement Procedures for well-defined chemical entities or internationally recognized reference method-defined measurands, such as enzymes. Reference Materials included in this category are those whose certified values are traceable to the SI units. [Electrolytes, Drugs, Metabolites and Substrates, Non-Peptide Hormones, Enzymes and some Proteins]
- II. Reference Materials that are value-assigned using an internationally agreed upon protocol e.g., reference materials for *Blood Typing, Coagulation Factors, Microbial Serology, Nucleic Acids, and some Proteins.* The values of the measurands in the reference materials on this List are not SI-traceable and/or no internationally-recognized reference measurement procedures exist.

#### **JCTLM Lists of Reference Materials and Methods -**

#### List I

Certified Reference Materials and Reference Measurement Methods for well-defined chemical entities or internationally recognized reference method-defined measurands.

Reference materials and measurement methods included in this category are those that provide values that are traceable to the SI units. Examples are: electrolytes, enzymes, drugs, metabolites and substrates, non-peptide hormones, vitamins, non-electrolyte metals and some proteins.

# JCTLM LIST of "Higher Order" RMs and RMPs

#### Initially Published 1 April 2004, the Current List contained :

#### **Certified Reference Materials and Reference Measurement Methods**

for well-defined chemical entities or internationally recognized reference method defined measurands, such as enzymes.

approximately **100** Reference Measurement Procedure entries for **~60** different health status markers

approximately **150** Reference Material entries for ~95 measurands

#### JCTLM Lists of Reference Materials and Methods, Cont'd -

#### List II.

**Reference Materials** for which values of the measurands are not SI-traceable but are assigned by or traceable to an internationally agreed upon protocol,

Examples include: reference materials for blood typing, coagulation factors, microbial serology, nucleic acids, and some proteins and purified substances.

List II also contains a group of purified substances which due to the absence of reference measurement procedures should not be directly used for calibration of routine methods unless commutability is established and/or matrix effect independent internationally recognized standardized value transfer protocols to commutable samples are applied.

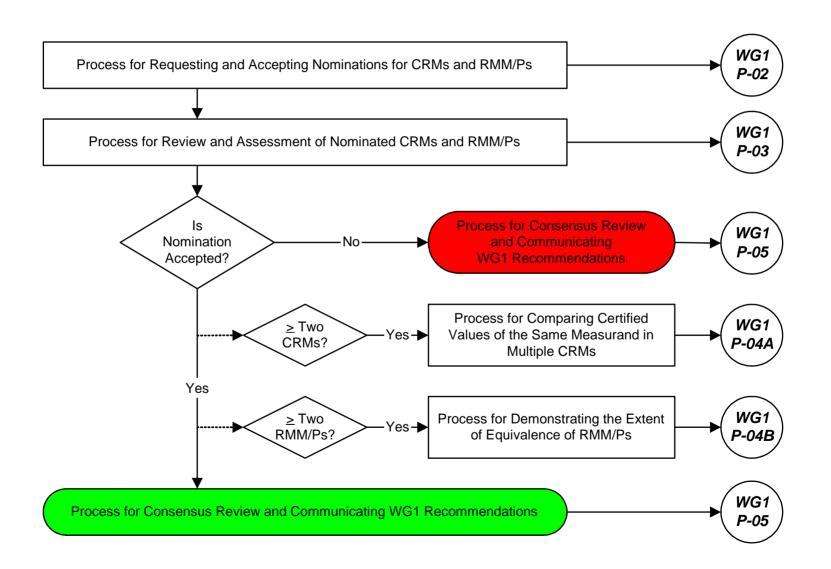
# List updated in April 2005 to include – based on Cycle I nominations:

Reference Materials that were value-assigned using an internationally agreed upon protocol

- CRMs for 10 Coagulation Factors
- CRMs for 7 Proteins

Hereafter, List to be updated in April of each year

#### **But Rather: JCTLM WG1 Review Process Roadmap**



Members of Working Group 1 of JCTLM REFERENCE MATERIALS AND REFERENCE				
Review Team Chair	Review Team			
Craig Jackson	David Duewer	Richard Miller	Robert Wielgosz	Katherine Sharpless
San Diego, CA 92121-4350	NIST	Dade Behring	Bureau International des Poids et Mesures	NIST
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	CE MATERIALS AND  Review Team Chair  Craig Jackson  San Diego, CA 92121-4352	CE MATERIALS AND REFERENCE  Review Team Chair Review Team	CE MATERIALS AND REFERENCE  Review Team Chair Review Team  Craig Jackson David Duewer Richard Miller  San Diego, CA 92121-4352 NIST Dade Behring	Review Team Chair Review Team  Craig Jackson David Duewer Richard Miller Robert Wielgosz  Bureau International des San Diego, CA 92121-435 NIST Dade Behring Poids et Mesures

## **Overview of Cycle I Nomination Process**

	Number of Nomi	nations Submitted	Number Published in Cycle I		
Category	Reference Materials	Reference Measurement Procedures	Reference Materials	Reference Measurement Procedures	
Drugs	84	3	23	3	
Electrolytes	65	21	24	21	
Enzymes	20	7	11	6	
Metabolites and Substrates	67	34	39	28	
Non-Peptide Hormones	15	25	14	21	
Nucleic Acids	5				
Proteins	110	20	42	19	
Coagulation Factor	28		10		
TOTAL Number	394	110	163	98	

<sup>•</sup>If a Reference Measurement Procedure (RMP) was for "n" analytes, it was counted as "n" RMPs

<sup>•</sup>For Cycle I from List I AND List II)

# **Overview of Cycle II Nomination Process**

	Number of No	minations Submitted	Number Recommended for Publication		
Category	Reference Materials	Reference Measurement Procedures	Reference Materials	Reference Measurement Procedures	
Blood Gases	1	1	0	0	
Drugs		2		0	
Electrolytes	5	2	5	2	
Enzymes	0	0	0	0	
Metabolites and Substrates	2	10	0	7	
Non-Electrolyte Metals	43	50	30	15	
Non-Peptide Hormones	0	1	0	1	
Nucleic Acids	0	0	0	0	
Vitamins	8	2	7	0	
Proteins	4	0	1	0	
Blood Groupings	3	0	0	0	
Coagulation Factor	6	0	2	0	
Microbial Serology	10	8	0	0	
Other	6	2	3	0	
TOTAL Number	88	78	48 (33)	25 (16)	

# Approval of Cycle II Reference Materials and Reference Measurement Procedures Nominations

Recommended Cycle II Nominations

Deferred Cycle II Nominations

# **Comparability Assessment Studies**

- All Listed Reference Materials and Reference Methods need to be Tested to assess comparability
  - to assess veracity of the Normative Standards-Based Review Process
  - to assess bias that could be introduced by random selection/use of any of the materials/methods on the List

# **Cycle I- Materials Comparability Assessment Needs**

		Number of RMs	3	
Analyte	Matrix	listed	RMs ID	Producer
-			BCR-576	IRMM
			BCR-577	IRMM
17b-estradiol	human serum	3	BCR-578	IRMM
			SRM 1511	NIST
benzoylecgonine	human urine	2	SRM 1508a	NIST
•			BCR-304	IRMM
			SRM 909b	NIST
calcium	human serum	3	SRM956b	NIST
			SRM 909b	NIST
chloride	human serum	2	JCCRM 111	JCRRM
			GBW09203b	NRCCRM
cholesterol	cholesterol crystalline material; neat	2	SRM 911b	NIST
	•		JCRRM 211	HECTEF
			SRM 1951b	NIST
			SRM 1952a	NIST
			SRM 968c	NIST
cholesterol	human serum	5	SRM 909b	NIST
			SRM 1511	NIST
codeine	human urine	2	SRM 2381	NIST
			BCR-192	IRMM
			BCR-193	IRMM
cortisol	human serum	3	IRMM 451	IRMM
			BCR-573	IRMM
			BCR-574	IRMM
			BCR-575	IRMM
creatinine	human serum	4	SRM 909b	NIST

# **Cycle I- Materials Comparability Assessment Needs**

		LGC 5401	LGC
		LGC 5402	LGC
water	3	LGC 5403	LGC
		BCR-304	IRMM
		SRM 909b	NIST
human serum	3	SRM 956b	NIST
		BCR-304	IRMM
		SRM 909b	NIST
human serum	3	SRM 956b	NIST
		SRM 1511	NIST
		SRM 2381	NIST
human urine	3	SRM 2382	NIST
		SRM 909b	NIST
		SRM 956b	NIST
human serum	3	JCCRM 111	JCRRM
		SRM 909b	NIST
		SRM 956b	NIST
human serum	3	JCCRM 111	JCRRM
		SRM 1511	NIST
human urine	2	SRM 1507b	NIST
		JCRRM 223	HECTEF
human serum	2	SRM 909b	NIST
		SRM 912a	NIST
urea crystalline material; neat	2	GBW09201	NRCCRM
		SRM 913a	NIST
uric acid crystalline material; neat	2	GBW09202	NRCCRM
	human serum  human serum  human urine  human serum  human serum  human urine  human serum  urea crystalline material; neat	human serum         3           human serum         3           human urine         3           human serum         3           human serum         3           human urine         2           human serum         2           urea crystalline material; neat         2	LGC 5402     LGC 5403     BCR-304     SRM 909b     human serum   3     SRM 956b     BCR-304     SRM 956b     BCR-304     SRM 909b     SRM 909b     SRM 1511     SRM 2381     human urine   3     SRM 2382     SRM 909b     SRM 956b     human serum   3     JCCRM 111     SRM 909b     SRM 909b     SRM 909b     SRM 909b     SRM 9111     SRM 1511     SRM 1511     SRM 909b     SRM 956b     SRM 956b

# All Listed Reference Materials will be assessed for comparability by a reference measurement procedure under repeatability conditions:

- to assess veracity of the Normative Standards-Based Review Process
- To establish bias that could be introduced by randomly selecting any material from the List

Example: Potassium in Human Serum CRMs on provisional JCTLM List 1 were assessed for comparability by a single laboratory (NIST) using a reference measurement procedure under repeatability conditions.

Fig 1: Ratio Display

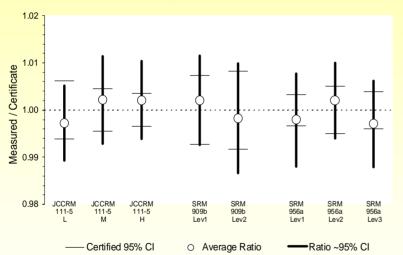


Fig 2: Scattergram Display

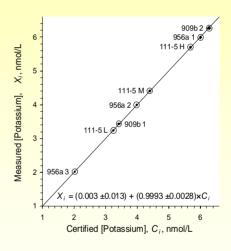
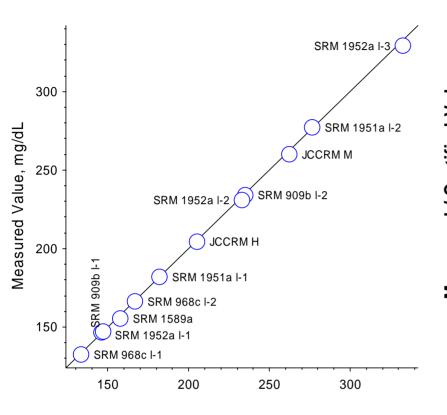
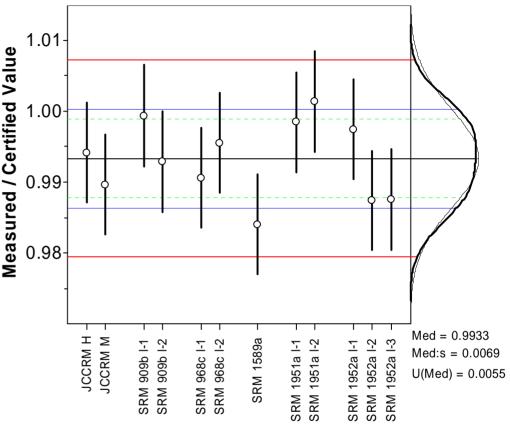


Fig 1: The vertical axis reports the ratio between the measured and certified values of each CRM,  $X/C_i$ . The dark vertical lines represent the approximate 95% CI about the ratios. The light horizontal lines represent the certified 95% CIs. The dotted line represents the expected ratio for the suite of all materials given the observed identity between the measured and certified values. (CI = Confidence Interval)

Fig 2: The data demonstrate that these CRMs are comparable over a wide concentration range. The horizontal axis reports the certified values,  $C_i$ ; the vertical reports the average measured values,  $X_i$ . Each level of each CRM is displayed as approximate 95% CIs along both axes. The intersection of these intervals is bounded by an open circle to aid visual inspection.

## Comparability of Cholesterol in Serum CRMs on JCTLM LIST





⇒ CRM comparability independent of analyte level

The measured/certified ratios for this set of CRMs are:

- ~ normally distributed
- with a standard deviation of ~0.7%

Reference Measurement Procedures								
Analyte Namç	Procedure Name	Applicable Matrices <b>▽</b>	Measurement Principle	Reference Procedure Citation(s) or Document(s)	Reference Procedure Comparability Assessment Studies			
Arialyte Name	and/or ib #	Matrices -	Fillicipie	. , ,				
calcium	NIST ID-TIMS Method for Serum Calcium	human serum	IDMS	NBS Special Publication 260-36 (http://ts.nist.gov/ts/htdocs/230/232/SP_PUBLI CATIONS/documents/SP260-36.pdf)	See NBS Special publication 260-63 (http://ts.nist.gov/ts/htdocs/230/232/SP_PUBLI CATIONS/documents/SP260-63.pdf)			
calcium	NIST/CDC/AACC Flame Atomic Absorbtion Method for Serum Calcium	human serum	atomic absorbtion	Clin Chem 19(10) 1208-1213; NBS special publication 260-36; Clin Chem 16: 998-1007; J Clin Chem Clin Biochem 19: 395-412.				
calcium	NIST ID-ICP/MS Method for Serum Calcium	human serum; lyophilized, fresh or frozen	ID/ICP-MS	J. Anal. At. Spectrom. 17, 469-477 (2002)	CCQM-K14; see http://kcdb.bipm.org/appendixB/			
calcium	lon Chromatographic Reference Method for Serum Calcium	human serum; lyophilized, fresh or frozen	lon chromatography	Anal Chem 66, 2404-8 (1994); Clin Biochem 29, 501-8 (1996); J Chromatogr A 789, 557- 568 (1997); Eur J Clin Chem Clin Biochem 35, 297-300 (1997); Scand J Clin Lab Invest 58, 229-40 (1998)				

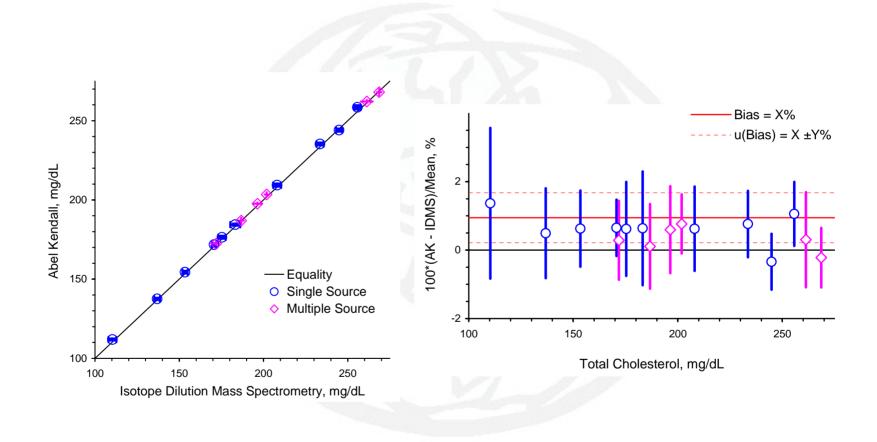
Ca	SI	blood serum	freeze-dried or frozen serum	Inorg-012	Analysis of Ca by ICP- OES	LGC	ICP-OES	Gravimetric preparation of primary standard using neat chemical
Ca	SI	blood serum	freeze-dried or frozen serum	Inorg-012	Isotope dilution of Ca by ICP-MS	LGC	Isotope dilution ICP- MS	Gravimetric preparation of primary standard using neat chemical

	Reference Measurement Procedures								
	Procedure Name		pplicable	Measureme			cedure Citation(s)	Reference Comparability	Assessment
Analyte Nam	and/or ID #	▼	Matrices 🕝	Principle	▼		:ument(s) 🕝	Stud	
creatinine	DGKC definitive Method f Serum Creatinine		serum or plasma; hilized, fresh, or frozen	ID/GC/MS		Siekmann et al., J.Clin (1985) 137-144	.Chem.Clin.Biochem. 23	See CCQM-P9 results i at http://kcdb.bipm.org/app qm-k12/ccqm-k12_final	pendixB/appbresults/cc
creatinine	DGKC definitive Method f Urine Creatinine		n urine; lyophilized, esh, or frozen	ID/GC/MS		Siekmann et al., J.Clin (1985) 137-144	.Chem.Clin.Biochem. 23	See CCQM-P9 results i at http://kcdb.bipm.org/app qm-k12/ccqm-k12_final	n CCQM-K12 Report pendixB/appbresults/cc
creatinine	NIST definitive method fo serum creatinine	rl	numan serum; philized, fresh or frozen	ID/GC/MS		Anal Chem 58, 1681-1	1685 (1986)	CCQM-K12; http://kcdb.bipm.org/app qm-k12/ccqm-k12_final	pendixB/appbresults/cc
creatinine	U. Of Ghent reference meth for creatinine	iod I	numan serum; philized, fresh or frozen	ID/GC/MS		Clin Chem 39,1001-6 ( 39,993-1000 (1993)]; E Biochem 34,853-60 (1 1003 (1995)		EUROMET 563	
Creatinine	SI	blood serum	lyophilized or frozen serum	Org-022		otope dilution of eatinine by LCMS	LGC	Isotope dilution LCMS	Gravimetric preparation of primary standard using SRM 914a

	Reference Measurement Procedures					
Analyte Namç	Procedure Name and/or ID #	Applicable Matrices	Measurement Principle ▽	Reference Procedure Citation(s) or Document(s)	Reference Procedure Comparability Assessment Studies	
cholesterol	DGKC definitive Method for Serum Cholesterol	human serum or plasma; lyophilized, fresh, or frozen	ID/GC/MS	Siekmann et al., Z. anal. Chem. 279, 145-146 (1976)	See CCQM-P6 results in CCQM-K6 Report at http://kcdb.bipm.org/appendixB/appbresults/ccqm-k6/ccqm-k6_final_report.pdf	
cholesterol	CDCAbell-Kendall method for cholesterol	human serum; lyophilized, fresh, or frozen	Spectrophotometry	Cooper, GR, et al, Clin Chem 32: 921-929, 1986	Clin Chem 36, 370-375 (1990)	
cholesterol	NIST definitive method for serum cholesterol	human serum; lyophilized, fresh or frozen	ID/GC/MS	Anal Chem 61, 1718-1723 (1989)	CCQM-K6; http://kcdb.bipm.org/appendixB/appbresults/cc qm-k6/ccqm-k6_final_report.pdf; Clin Chem 36, 370-375 (1990)	
cholesterol	U. Of Ghent reference method for cholesterol	human serum; lyophilized, fresh or frozen	ID/GC/MS	Clin Chem 39,1001-6 (1993), Clin Chem 39,993-1000 (1993)]; Eur J Clin Chem Clin Biochem 34, 853-60 (1996); Clin Chem 42, 531- 5 (1996)	EUROMET 563	

olites &	cholesterol	SI	blood serum	lyophilized or	Org-005	Isotope dilution of cholesterol by LCMS	LGC	Isotope dilution	Gravimetric preparation of primary standard	1	
rates	Silolostoloi	3.	serum	frozen serum	0.9 000	cholesterol by LCMS	200	LCMS	primary standard using SRM 911b		

# Assessment of Comparability of two RMM/Ps for Total Cholesterol in Liquid Frozen Serum



Measurements performed at NIST and CDC; publication to be forthcoming

## **Future Activities**

- annual call for new nominations
  - Cycle III to commence February, 2006
- ongoing assessments of quality and utility of information in database
  - Involve NMIs in materials and methods comparisons
  - Methods vs Implementation procedures
  - Formal review of database contents on 3-year cycle
- publicize and improve visibility of activities

	Members of Wor REFERENCE MATERIALS	rking Group 1 of JCT AND REFERENCE	
Analyte Category	Review Team Chair	Review Team Members	
Blood Groupings	Susan Thorpe	John Allan	Sheryl Kochman
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	I)	Jembers of Working Group	1 of JCTLM	
	REFERENCE	MATERIALS AND REFE	ERENCE PROCEDURES	
Analyte Category	Review Team Chair	Review Team Members		
		NEW		
Coagulation				
Factor	Elaine Gray	Claus Opper (or designate)	John Lloyd	Craig Jackson
	National Institute for Biological		Haemostasis Laboratory,	
	Standards & Control (NIBSC)	Dade Behring	Haematology Division	San Diego, CA 92121
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	UK	Marburg, Germany	Science, University of South Australia	
			Adelaide, Australia	

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Katsuyuki Fukutake
Professor and Chairman of
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Tokyo, Japan



				Group 1 of JCTLM	
REFI	ERENC:	E MATERIALS	SANI	REFERENCE PR	OCEDURES
Analyte Category	Re	eview Team Cha	ir	Review Team Members	
Drugs	Andro I	Henrion		Bridin Brady	Lohri Phelan
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		lembers of Working Group 1		
	REFERENCE	MATERIALS AND REFER	ENCE PROCEDURES	
Analyte Category	Review Team Chair	Review Team Members		
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Katsuhiko Kuwa	Ma Liandi	Stanley Lo	Stephen Long
	National Research Center for Certified		
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Heinz Schimmel
IRMM
Geel, Belgium B-2440
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		lembers of Working Group 1 of JO MATERIALS AND REFEREN		
Analyte Category	Review Team Chair	Review Team Members		
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	20157 Milano, <i>Italy</i>			

		NEW
Gerhard Schumann	Steve Wolf	Hideo Misaki
Klin. Chem.	Beckman Coulter, Inc.	KAINOS Lab. Inc
D-30623 Hannover, Germany	Brea, CA 92821-6208	Izu-city, Shizuoka, 410-2501



		Vorking Group 1 of JCTLM: LS AND REFERENCE PROCED	URES
Analyte Category	Review Team Chair	Review Team Members	
Metabolites and Substrates	Michael Welch	Xu Bei	Norihiko Kayahara
	NIST	National Research Center for Certified Reference Material	Kyowa Medex Co., Ltd.
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